IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Docket Nos. 2-3, 11-16, 18-
nt Administration Requested)
e No. 22-90273 (MI)
pter 11

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On September 23, 2022, I caused to be served the:
 - a. "Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Cases and (II) Granting Related Relief," dated September 22, 2022 [Docket No. 2], (the "Joint Admin Motion"),
 - b. "Notice of Designation of Complex Chapter 11 Bankruptcy Cases," dated September 22, 2022 [Docket No. 3], (the "Designation Notice"),
 - c. "Order Granting Complex Chapter 11 Bankruptcy Cases," dated September 22, 2022 [Docket No. 11], (the "Complex Case Order"),
 - d. "Emergency *Ex Parte* Application for Entry of an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent," dated September 22, 2022 [Docket No. 12], (the "Epiq Application"),

¹ Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- e. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix, (B) File a Consolidated List of 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Information, (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information, (III) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), and (IV) Granting Related Relief," dated September 22, 2022 [Docket No. 13], (the "Matrix Motion"),
- f. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief," dated September 22, 2022 [Docket No. 14], (the "Tax Motion"),
- g. "Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent," dated September 22, 2022 [Docket No. 15], (the "Epiq Retention Order"),
- h. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue Insurance Program and (B) Pay All Obligations With Respect Thereto; and (II) Granting Related Relief," dated September 22, 2022 [Docket No. 16], (the "Insurance Motion"),
- i. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief," dated September 22, 2022 [Docket No. 18], (the "Wages Motion"),
- j. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief," dated September 22, 2022 [Docket No. 19], (the "Cash Management Motion"),
- k. "Debtors' Emergency Motion for Entry of an Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utilities From Discontinuing Service, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief," dated September 22, 2022 [Docket No. 20], (the "Utility Motion"),
- 1. "Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules and Statements of Financial Affairs and (B) Rule 2015.3 Financial Reports and (II) Granting Related Relief," dated September 22, 2022 [Docket No. 21], (the "Extension Motion"),
- m. "Declaration of Harold Coulby, Chief Financial Officer and Treasurer of the Debtors, in Support of the Chapter 11 Petitions and First Day Pleadings," dated September 22, 2022 [Docket No. 22], (the "First Day Declaration"),

- n. "Agenda for First Day Hearing on First Day Motions Scheduled for September 23, 2022 at 7:30 A.M. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002," dated September 22, 2022 [Docket No. 23], (the "Agenda"), and
- o. "Witness and Exhibit List for September 23, 2022 Hearing," dated September 22, 2022 [Docket No. 24], (the "Witness List"), and

by causing true and correct copies of the:

- i. Joint Admin Motion, Designation Notice, Complex Case Order, Epiq Application, Matrix Motion, Tax Motion, Epiq Retention Order, Insurance Motion, Wages Motion, Cash Management Motion, Utility Motion, Extension Motion, First Day Declaration, Agenda, and Witness List to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. Cash Management Motion, Wage Motion, and Agenda to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit B</u>,
- iii. Insurance Motion and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
- iv. Utility Motion and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit D,
- v. Tax Motion and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit E,
- vi. Wage Motion and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit F,
- vii. Agenda to be delivered via facsimile to those parties listed on the annexed $\underline{Exhibit}$ \underline{G} ,

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this 23r^d day of September, 2022 /s/ Amy E. Lewis
Notary Public, State of Connecticut Acct. No. 100624
Commission Expires: 8/31/2027

Exhibit A

Case 22-90273 Document 25 Filed in TXSB on 09/23/22 Page 5 of 23 Compute North Holdings, Inc. Case No. 22-90273 (MI)

Electronic Mail Master Service List

Creditor Name	Email Address	
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	gregory.irwin@nee.com	
FOUNDRY DIGITAL LLC	mcolyer@foundrydigital.com	
FOUNDRY DIGITAL LLC	lbarra@foundrydigital.com	
GENERATE LENDING, LLC	credit.notice@generatecapital.com	
GENERATE LENDING, LLC	info@generatecapital.com	
HMB LEGAL COUNSEL	akhatri@hmblaw.com	
MARATHON Digital Holdings, Inc.	fred@marathondh.com	
MERCURIA ENERGY AMERICA, LLC	kflournoy@mercuria.com	
Nebraska Attorney General	nedoj@nebraska.gov	
NEW YORK STATE ATTORNEY GENERAL	nyag.pressoffice@ag.ny.gov	
NEXTERA ENERGY RESOURCES, LLC	neer-general-counsel@nexteraenergy.com	
OFFICE OF THE UNITED STATES TRUSTEE	alicia.barcomb@usdoj.gov	
SEC HEADQUARTERS	oig@sec.gov	
SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov	
STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us	
STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us	
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov	
PERIO CITTE SECONTIES BOTTO	bk-csearcy@texasattorneygeneral.gov;	
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	sherri.simpson@oag.texas.gov	
TZ Capital Holdings, LLC	gregory.irwin@nee.com	
TZRC MINING LLC	amarchese@tmrcorp.com	
US ATTORNEY'S OFFICE	richard.kincheloe@usdoj.gov; usatxs.atty@usdoj.gov	
US BITCOIN CORPORATION	jblock@usbitcoin.com	
MP2 ENERGY TEXAS LLC	marsha.pierce@shellenergy.com	
MP2 ENERGY TEXAS LLC	marsha.pierce@shellenergy.com	
ATLAS CONSOLIDATED MINING AND	michael.guo@atlasmining.com	
NBTC LIMITED	anastasia@corp.the9.com	
SUNBELT SOLOMON SERVICES, LLC	bill.sparks@sunbeltsolomon.com	
ERNST & YOUNG LLP	nykema.jackson@ey.com	
COMMONWEALTH ELECTRIC COMPANY OF	kbirkel@commonwealthelectric.com	
MVP LOGISTICS LLC	ar@mvpship.com	
MERITUS RECRUITING GROUP LLC	twilliams@meritusrecruiting.com	
AXLE LOGISTICS	ben.shuster@axlelogistics.com	
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com	
GARTNER, INC.	spencer.hockert@gartner.com	
WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com	
WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com	
ECHO SEARCH GROUP	abhatia@echosearchgroup.com	
MADEL PA	abnatia@ecnosearcngroup.com abeiner@madellaw.com	
SPECTRUM SEARCH PARTNERS, LLC	\sim	
KOCH FILTER CORPORATION	gilbert.frederick.newberry@kochfilter.com	
CORTALENT, LLC		
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	apye@cortalent.com colett.gagnon@freudenberg-filter.com	
RAND WORLDWIDE INC.	asobolewski@rand.com	
RECRUITERS OF MINNESOTA	kelly@recruitersofmn.com	
HUBSPOT, INC.	media@hubspot.com	
DELL TECHNOLOGIES, INC	richard rothberg@dell.com	
GROWTH OPERATORS, LLC	stephanie.wells@growthoperators.com	
CIRCUIT BREAKER GUYS LLC	steve@cbguys.com	
BOOTSTRAP ENERGY LLC	info@bootstrap-energy.com	
City of Big Spring, TX	agrove@mybigspring.com	
KOHO CONSULTING	marc@kohoconsulting.com	
FLEXENTIAL CORP.	mark.leyda@flexential.com	
TLEADNIAL CORF.	mark.ieyua@mexemuar.com	

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Electronic Mail Master Service List

Creditor Name	Email Address
FLEXENTIAL CORP.	mark.leyda@flexential.com
PROSEK LLC	tpetrullo@prosek.com

Exhibit B

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Electronic Mail Service - Banks

Creditor Name	Email Address
BMO HARRIS BANK	erik.anderson@bmo.com
FIDELITY BANK	cm@fidelitybankmn.com

Exhibit C

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Electronic Mail Service - Insurance Providers

Creditor Name	Email Address	
AON PLC	admir.mesic@aon.com	
AXIS INSURANCE COMPANY	notices@axiscapital.com	
BANYAN RISK LTD.	raymond.trismen@mendes.com	
Brown & Brown	dmaholias@hayscompanies.com	
CONTINENTAL CASUALTY COMPANY	joseph.manero@cna.com	
ENDURANCE AMERICAN SPECIALTY INS CO.	nick.amato@rtspecialty.com	
EVANSTON INSURANCE COMPANY	admir.mesic@aon.com	
FEDERAL INSURANCE COMPANY	meredith.pidgeon@chubb.com	
GENERAL CASUALTY COMPANY OF WISCONSIN	steven.burmeister@us.qbe.com	
Hays Companies	accounting@hayscompanies.com	
Hylant	toledo-office@hylant.com	
KINSALE INSURANCE COMPANY	newclaimnotices@kinsaleins.com	
MARKEL	kchristodoulatos@markelcorp.com	
PRAETORIAN INSURANCE COMPANY	admir.mesic@aon.com	
RELM INSURANCE LTD	jziolkowski@relminsurance.com	
THE HARTFORD STEAM BOILER INSPECTION AND	customer_solution_center@hsb.com	
UNDERWRITERS AT LLOYDS LONDON	enquiries@lloyds.com	
VANTAGE RISK SPECIALTY INSURANCE COMPANY	claims@vantagerisk.com	

Exhibit D

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Electronic Mail Service - Utility Providers

Creditor Name	Email Address	
FIBERCOMM, LLC	customerservice@fibrecomm.net	
FIBERCOMM, LLC	customerservice@fibrecomm.net	
MIDAMERICAN ENERGY COMPANY	Daniel.Dana@midamerican.com	
MIDAMERICAN ENERGY COMPANY	Daniel.Dana@midamerican.com	
AT&T MOBILITY	jo8895@att.com	
AT&T MOBILITY	jo8895@att.com	
SHELL ENERGY	merilee.rocha@mp2energy.com	
CITY OF BIG SPRING, TX	tdarden@mybigspring.com	
CITY OF BIG SPRING WATER DEPARTMENT	ctidwell@mybigspring.com	

Exhibit E

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Electronic Mail Service - Taxing Authorities

Creditor Name	Email Address
BUFFALO COUNTY TREASURER	treasurer@buffalocounty.ne.gov
BUFFALO COUNTY TREASURER	treasurer@buffalocounty.ne.gov
MINNESOTA DEPARTMENT OF REVENUE	mdor.collection@state.mn.us
MINNESOTA DEPARTMENT OF REVENUE	mdor.collection@state.mn.us
NEBRASKA DEPARTMENT OF REVENUE	Tony.Fulton@nebraska.gov
NEBRASKA DEPARTMENT OF REVENUE	Tony.Fulton@nebraska.gov
NEW YORK DEPARTMENT OF	argi.oleary@tax.ny.gov
SOUTH DAKOTA STATE TREASURER	holders@state.sd.us
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	Julian.Daniels@cpa.texas.gov
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	Julian.Daniels@cpa.texas.gov
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	Julian.Daniels@cpa.texas.gov

Exhibit F

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Electronic Mail Service - Benefits Providers

Creditor Name	Email Address	
CHARLES SCHWAB TRUST BANK	hgreer@perfect401k.com	
CHUBB LIMITED	courtney.howard@insperity.com	
HELLO TEMP, INC.	info@hellotemp.com	
INSPERITY PEO SERVICES, L.P.	courtney.howard@insperity.com	
NEW YORK LIFE	courtney.howard@insperity.com	
OPTUM BANK	courtney.howard@insperity.com	
PERFECT401(K)	hgreer@perfect401k.com	
ROTH STAFFING COMPANIES, LLP	contact@rothstaffing.com	
UNITEDHEALTHCARE	courtney.howard@insperity.com	

Exhibit G

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Facsimile Master Service List

Creditor Name	Fax
INTERNAL REVENUE SERVICES	267-941-1015
INTERNAL REVENUE SERVICES	202-622-6415
INTERNAL REVENUE SERVICES	214-767-0040
MERCURIA ENERGY AMERICA, LLC	(832) 209-2401
Nebraska Attorney General	402-471-3297
NEW YORK STATE ATTORNEY GENERAL	718-687-1430
OFFICE OF THE UNITED STATES TRUSTEE	713-718-4670
SEC HEADQUARTERS	202-772-9265
South Dakota Attorney General	605-773-4106
STATE OF TEXAS ATTORNEY GENERAL	512-475-2994
STATE OF TEXAS ATTORNEY GENERAL	512-475-2994
TEXAS STATE SECURITIES BOARD	512-305-8310
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	512-936-1409
US ATTORNEY'S OFFICE	713-718-3300
HUBSPOT, INC.	617-812-5820

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Facsimile Service - Banks

Creditor Name	Fax
BMO HARRIS BANK	612-337-7730

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Facsimile Service - Insurance Providers

Creditor Name	Fax
AXIS INSURANCE COMPANY	678-746-9315
Hylant	419-255-7557
KINSALE INSURANCE COMPANY	(804) 673-5697
MARKEL	402-505-4860
PRAETORIAN INSURANCE COMPANY	212-422-1313
THE HARTFORD STEAM BOILER INSPECTION AND	860-722-1881

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Facsimile Service List - Utility Providers

Creditor Name	Fax
FIBERCOMM, LLC	712-224-8810
FIBERCOMM, LLC	712-224-8810
MIDAMERICAN ENERGY COMPANY	563-333-8809
MIDAMERICAN ENERGY COMPANY	563-333-8809
CITY OF BIG SPRING, TX	432-263-8310
CITY OF BIG SPRING WATER DEPARTMENT	432-264-2393

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Facsimile Service - Taxing Authorities

Creditor Name	Fax
BUFFALO COUNTY TREASURER	308-233-3085
BUFFALO COUNTY TREASURER	308-233-3085
INTERNAL REVENUE SERVICE	502-564-2695
MINNESOTA DEPARTMENT OF REVENUE	651-556-5116
MINNESOTA DEPARTMENT OF REVENUE	651-556-5116
NEBRASKA DEPARTMENT OF REVENUE	402-471-5927
NEBRASKA DEPARTMENT OF REVENUE	402-471-5927
NEW YORK DEPARTMENT OF	518-435-8532
SOUTH DAKOTA STATE TREASURER	605-773-3115
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	512-475-0900
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	512-475-0900
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	512-475-0900
US INTERNAL REVENUE SERVICE	502-564-2695
US INTERNAL REVENUE SERVICE	502-564-2695

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Facsimile Service List - Benefits Providers

Creditor Name	Fax
CHARLES SCHWAB TRUST BANK	877-471-6934
CHUBB LIMITED	908-903-2008